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COMPANIES FORM No. 395

Particulars of a mortgage or charge

148 298/20

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

38

3034606

Name of company

* easyJet Airline Company Limited

Date of creation of the charge

31 July 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Lease Agreement between (1) Sumisho Aircraft Asset Management B.V. (the "Lessor") and (2) easyJet Airline Company Limited (the "Lessee") dated 31 July 2003 relating to one (1) Boeing 737-700 aircraft (the "Aircraft") with manufacturer's serial number 32422 and two (2) CFM56-7B20 aircraft engines with serial numbers 890531 and 890532 respectively (the "Engines") (the "Lease")

Amount secured by the mortgage or charge

All amounts due to the Lessor under the Lease and the Lease Documents (as defined in the Lease).

Names and addresses of the mortgagees or persons entitled to the charge

Sumisho Aircraft Asset Management B.V.,
Atrium 3rd Floor,
Strawinskylaan 3051,
1077 ZX Amsterdam

Postcode

Presenter's name address and
reference (if any):

Simmons & Simmons
CityPoint
One Ropemaker Street
London
EC2Y 9SS LN:14FCBE2

AA31350/CZZB/NCG

Time critical reference

For official Use
Mortgage Section

Post room



PMO
COMPANIES HOUSE

0137
12 18/03

Short particulars of all the property mortgaged or charged

All amounts of Deposit (as defined in the Lease) and Maintenance Reserves (as defined in the Lease) held by the Lessor pursuant to Clauses 5.1(a) and 5.15 of the Lease (including any contingent obligation on the part of the Lessor to pay such amounts to the Lessee).

IMPORTANT NOTE:

1. The Aircraft (including the Engines) are owned by the Lessor.
2. The Lessee may not sublease or part with possession of the Aircraft and Engines unless permitted to do so by the terms of the Lease.
3. The Lessee is not permitted to create any Security Interest in the Aircraft or Engines other than those specifically permitted under the terms of the Lease.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Swinn & Swinn

Date 12/08/03

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03034606

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEASE AGREEMENT DATED THE 31st JULY 2003 AND CREATED BY EASYJET AIRLINE COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SUMISHO AIRCRAFT ASSET MANAGEMENT B.V. UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th AUGUST 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th AUGUST 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —