

88(2)

CHFP004

Return of Allotment of Shares

Company Number

3176068

Company name in full

ADVANCED TECHNOLOGIES GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box.

From

To

Day Month Year

Day Month Year

0 4 1 2 2 0 0 2

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

200,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each share (including any share premium)

£0.01

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the share were allotted

(this information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--	--	--

When you have completed and signed the form send it to the Registrar of Companies at:

Company



A13
COMPANIES HOUSE

0857
05/12/02

panies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
panies registered in England and Wales

panies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
panies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name OC & C STRATEDGY CONSULTANTS LIMITED	Class of shares allotted	Number allotted
Address 233 SHAFTESBURY AVENUE	ORDINARY	200,000
LONDON		
UK Postcode WC2H 8EE		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed Franco B...

For and on behalf of
Pennsec Limited

Date 04/12/2002

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Penningtons

da Vinci House

Tel 01256 407100

DX number DX 148600 DX exchange Basingstoke 21