

225598/20

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CHFP004

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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



4009200

395

Name of company

* Epsom College

Date of creation of the charge

24 July 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER DEPOSITS made between (1) the Company and
(2) AIB Group (UK) p.l.c. ("the Bank")

Amount secured by mortgage or charge

04 All monies and liabilities present or future, actual and/or contingent of the Company to the Bank whether on account of moneys advanced, bills of exchange, promissory notes, guarantees, indemnities, interest, commission or banking charges and whether incurred solely, severally and/or jointly and whether as principal or surety and all legal and other costs, charges and expenses (on a full indemnity basis) howsoever incurred by the Bank in connection therewith and/or herewith (such costs, charges and expenses shall for the avoidance of doubt include all amounts which the Bank may require from time to time to compensate it for its internal management and administrative costs and expenses incurred in connection with the enforcement of this security and the recovery of the liabilities secured by it)

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) p.l.c.

Bankcentre, Belmont Road, Uxbridge, Middx

Postcode

UB8 1SA

Presentor's name address and
reference (if any):

Penningtons (Ref: MP)
Bucklersbury House
83 Cannon Street
London
EC4N 8PE

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The Deposit(s) where:-

"Deposit(s)" means any sums deposited or to be deposited by the Company in the Account(s) and any other sum or sums which are from time to time deposited by the Company in the Account(s) (in any currency) whether in addition to or by way of renewal of or replacement for any sums previously deposited in the Account(s) together with all interest accruing from time to time in relation to the Deposit(s)

"Account(s)" means any deposit account(s) of the Company held with the Bank at any of its branches

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

C+P

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

Penningtons

Date *25 July 2003*

On behalf of ~~[company]~~ [mortgagee/chargee][†]

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04009200

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER DEPOSITS DATED THE 24th JULY 2003 AND CREATED BY EPSOM COLLEGE FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) p.l.c. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th JULY 2003.

A handwritten signature in black ink, appearing to be 'R. G.' or similar.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES