

08349.1 | 78



WAB/DM4 605/DM4NES/41WE 1 1 01E943990141WE 1 1 D 4E943990 41 M004 /E= 4) Second Local Change of

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

MATRIX PRIVATE EQUITY PARTNERS LLP

Address

ONE VINE STREET, LONDON

Postcode

W 1 J 0 A H

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

BY WAY OF A SECOND LEGAL MORTGAGE OVER THE PROPERTY AT WIMSEY WAY, SOMERCOTES, ALFRETON DE55 4LS AND REGISTERED WITH TITLE NUMBER DY200398

BY WAY OF A SECOND FIXED CHARGE OVER

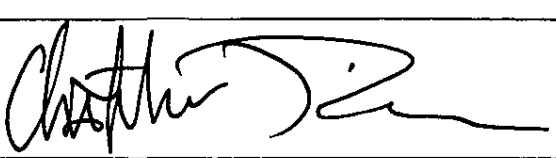
ALL OF THE BORROWER'S RIGHTS IN EACH INSURANCE POLICY, INCLUDING THE PROCEEDS OF ANY CLAIMS UNDER EACH INSURANCE POLICY,

THE BENEFIT OF ALL OTHER CONTRACTS, GUARANTEES, APPOINTMENTS AND WARRANTIES RELATING TO THE CHARGED PROPERTY AND OTHER DOCUMENTS TO WHICH THE BORROWER IS A PARTY OR WHICH ARE IN ITS FAVOUR OR OF WHICH IT HAS THE BENEFIT RELATING TO ANY LETTING, DEVELOPMENT, SALE, PURCHASE, USE OR THE OPERATION OF THE CHARGED PROPERTY OR OTHERWISE RELATING TO THE CHARGED PROPERTY (INCLUDING, IN EACH CASE, BUT WITHOUT LIMITATION, THE RIGHT TO DEMAND AND RECEIVE ALL MONIES WHATEVER PAYABLE TO OR FOR ITS BENEFIT UNDER OR ARISING FROM ANY OF THEM, ALL REMEDIES PROVIDED FOR IN ANY OF THEM OR AVAILABLE AT LAW OR IN EQUITY IN RELATION TO ANY OF THEM, THE RIGHT TO COMPEL PERFORMANCE OF ANY OF THEM AND ALL OTHER RIGHTS, INTERESTS AND BENEFITS WHATEVER ACCRUING TO OR FOR ITS BENEFIT ARISING FROM ANY OF THEM), AND

ALL AUTHORISATIONS (STATUTORY OR OTHERWISE) HELD OR REQUIRED IN CONNECTION WITH THE BORROWER'S BUSINESS CARRIED ON AT THE PROPERTY OR THE USE OF ANY CHARGED PROPERTY, AND ALL RIGHTS IN CONNECTION WITH THEM

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount		
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here Signature X  X This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Harvey Ingram LLP

Address

8th Floor Edmund House

12-22 Newhall Street

Birmingham

Post town

United Kingdom

Country/Region

Postcode

B 3 3 E W

Country

DX

DX 13029 Birmingham 1

Telephone

+44 (0)121 214 1200



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3906954
CHARGE NO. 11**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECOND LEGAL CHARGE OVER
PROPERTY DATED 24 OCTOBER 2011 AND CREATED BY EQUIP
OUTDOOR TECHNOLOGIES LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
MATRIX PRIVATE EQUITY PARTNERS LLP ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 28 OCTOBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 NOVEMBER
2011

Dx



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES