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FORM No. 132

132

**consolidation, division,
sub-division, redemption or
cancellation of shares, or con-
version or re-conversion of stock
into shares**

Please do not
write in
this margin

Pursuant to Article 132(1) of the Companies (Northern Ireland) Order 1986.

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] []

NI 37355

Name of company

* insert full name
of company

* EPICURE SELECT FOODS LIMITED

gives notice that:

On the 24th day of January 2008 by written resolution of the holders of all of the issued 'B' Cumulative Preference Shares of £0.336856 each the 151,400 'B' Cumulative Preference Shares of £0.336856 each were converted into 51,000 'A' Ordinary Shares of £1.00 each.

DEPARTMENT OF ENTERPRISE
TRADE & INVESTMENT
COMPANIES REGISTRY

29 JAN 2008

COUNTER RECEIVED

delete as
appropriate

Signed

[Director] [~~Secretary~~] Date

24th January 2008

Presentor's name, address and
reference (if any).

SHEAN DICKSON MERRICK
Solicitors
14-16 HIGH STREET
BELFAST, BT1 2BS

DM/LW/G1838

For official use

Public Office

Document Checking Section