

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

--	--	--

73975

Name of company

* insert full name
of company

* Exel plc

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16 November 2005 the nominal capital of the company has been
increased by £ 82,156,513.89 beyond the registered capital of £ 24,510,158.649
~~900~~

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

to rank pari passu with the existing ordinary shares of Exel plc.

Please tick here if
continued overleaf

--

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed 

Designation ‡

Date

23.11.05

Presenter's name address and
reference (if any) :

For official Use (10/03)
General Section

Post room



A20
COMPANIES HOUSE

494
06/02/2006

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

DX 33050 Cardiff
or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh
or LP - 4 Edinburgh 2