

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

73975

Company name in full

Exel plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

25 01 2006

Day Month Year

| | |||

Class of shares
(ordinary or preference etc)

Ordinary Shares of
27 ⁷/₉

Number allotted

50,530

Nominal value of each share

27 ⁷/₉

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100 %

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

Pursuant to a Scheme of Arrangement, the first court order and the
second court order for which were filed at Companies House on
12 December 2005 and 13 December 2005 respectively.

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name see attached list		Class of shares allotted	Number allotted
Address see attached list		Ordinary Shares	50,530
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed D. A. Smith

Date

24 | 2 | 0 6

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

Exel plc - Ordinary Shares of 27 7/9 pence each
Allotment Date 25/01/2006

Title	Forename	Surname	AddressLine1	AddressLine2	AddressLine3	AddressLine4	AddressLine5	Post Code	Shares
Mr	Earl	Powell	Route 3, Box 835	Sunrise Beach	MO 65079	USA			4414
Ms	Mary	Schellenberg	23912 N. Telegraph R	Flat Rock	MI 48134	USA			1113
Mr	Matthew	Dayey	27 Fallowfields	Holbrooks	Coventry	UK		CV6 4PX	1345
Mr	Philipp	Marette	207 Brooks Drive	Tyrone	GA 30290	USA			3804
Mr	Daniel	Avalos	972 Parker Drive	Coppell	TX 75019	USA			3804
Mr	Steven	Bowers	2720 White Wing Lane	McKinney	TX 75070	USA			3837
Mr	John	O'Connor	3 Costain Court	Kitchener	Ontario	USA			813
Dr	Francesco	Manfredi	Via Santhia 144		41100 Modena	Italy	Canada		711
Mr	Peter	Tuttle	39 Franklands Drive	Addlestone	Surrey	UK		KT15 1EG	5293
Mr	Clare	Geoffrey	48 Stanmore Gardens	Newport Pagnell	Bucks	UK		MK16 0PD	9295
Ms	Stephanie	Goodyear	44 Roebuck Lane	Buckhurst Hill	Essex	UK		IG9 5QX	671
Mr	David	Potter	13 Edgerton Park	Worsley	Manchester	UK		M28 2TR	3452
Mr	Leonard Maria	George Gertruda	Van De Winkel	5247 WN Rosmalen	Netherlands				1321
Mr	Leigh	Walker	c/o Sally Walker	14 Crowborough Road	Tooting	London		SW17 9QQ	2350
Mr	Caven David	Hammock	c/o Hull Blythe	2 Coldbath Square	London	UK		EC1R 5AX	1166
Mr	Tony	Downing	c/o Stephanie Coffey	Ocean House, Exel plc	The Ring	Bracknell		RG12 1AN	3618
Ms	Ramona	Dion	974 Charlton Drive	Ontario	Canada			K1J 8B3	2197
Mr	Douglas	Evans		102 BEACONSFIELD ROAD	SURBITON			KT5 9AP	1117
Mr	Karen Elizabeth	Jennifer	Lane End House	The Fence	St Bravels	SURREY,	Gloucestershire	GL15 6QG	920
Mrs	Eduard	Coppe	Albertstraat 58	2547 Lint	Belgium	Lydney			-711