## **COMPANIES FORM No. 88(2)**

CHFP000

Please do not write in this margin

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)

(see note 1)

**(REVISED 1988)** 

This form replaces forms PUC2, PUC3 and 88(2) Company number

73975

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of company

† distinguish between ordinary preference, etc

1. Name of company

\*Ocean Group PLC

This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	15,786	16,795	22,937
B Nominal value of each	27 7/9p	27 7/9p	27 7/9p
C Total amount (if any) paid or due and payable on each share (including premium if any)	423.0	452.5	485.5

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

- (a) [on 23 March 2000
- ] §, or

to

18

The names and addresses of the allottees and the number of shares allotted to each should be

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted

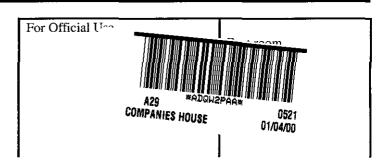
## NOTES

(b)

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any) CEORLINARY

Totan Group pic **EAN HOUSE** THE RING BRACKNELL RG12 1AN



## 4. Names and addresses of the allottees

Names and Addresses	Number of s	Number of shares allotted			
	Ordinary	Preference	Other		
CAZENOVE NOMINEES LIMITED	55,518				
12 TOKENHOUSE YARD					
LONDON EC2R 7AN			<u> </u>		
DESIG ESOS					
PART ID 142CN					
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	<b>Total</b> 55,518		·		

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

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used and the nur	nber of sheets	attached shou	Id be indicated	in the box	opposite:

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¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Lum	-	VERTEROESS VELLED		31	MAR	2000
Signed	_ Designation¶_		_Date_			2000

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB