

88(2)

G

**Please do not write
in this margin**

To the Registrar of Companies (address overleaf)
(see note 1)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Company number

73975

**Please complete legibly,
preferably in black type, or
bold block lettering**

*insert full name of company

1. Name of company

*OCEAN GROUP PLC

† distinguish between ordinary preference, etc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	26097		
B Nominal value of each	27 7/9p		
C Total amount (if any) paid or due and payable on each share (including premium if any)	452.5p		

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on _____] §, or

(b) [from 12 November 1999 to 15 November 1999] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

<p>D Extent to which each share is to be treated as paid up. Please use percentage.</p>			
<p>E Consideration for which the shares were allotted</p>			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

1. The first step is to identify the problem or question that needs to be answered. This involves understanding the context and the specific requirements of the task.

GROUP plc

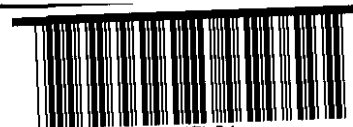
1953

252

1995

八三

For Official Use



A35
COMPANIES HOUSE

0410
23/11/99

4. Names and addresses of the allottees

[illegible]

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

[illegible]

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed [Signature] Designation DEPUTY COMMISSIONER Date 22 NOV 1999

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB