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CHFP000

Please do not write in this margin

preferably in black type, or bold block lettering

Please complete legibly,

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2) Company number

73975

1. Name of company			
*Ocean Group Pic	 <u> </u>		
	 	-	

2. This section must be completed for all allotments

Description of shares †	Ordinary	
A Number allotted	12008	
B Nominal value of each	27 7/9p	
C Total amount (if any) paid or due and payable on each share (including premium if any)	452.5p	

Date(s) on which the shares were allotted

(a) [on 8 November 1999

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

Consideration for which the shares were allotted

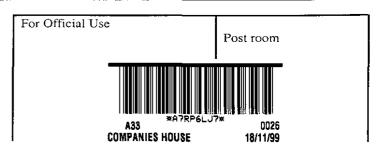
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date
 of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference D(if any) SLOW ANY

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4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	margin. Please complete legibly, preferably in black type bold block lettering
CAZENOVE NOMINEES LIMITED	12008		-	1
12 TOKENHOUSE YARD]
LONDON]
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Total	12008			1
Where the space given on this form is inadequate, continua used and the number of sheets attached should be indicated				¶ Insert Director, Secretary,
	,			Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Signed Designation ¶	. 10 N 6238:51	Date	NOV 1999	

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB