

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

73975

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company 1 of 2

*OCEAN GROUP plc

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1203	3847	1371
B Nominal value of each	25p	25p	25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.15	£2.58	£2.816

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 7 July 1997] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):M29
DEPUTY SECRETARYOCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN

For Official Use

Post room



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*insert full name of company

1. Name of company 2 of 2

*OCEAN GROUP plc

† distinguish between ordinary
preference, etc

2. This section must be completed for all allotments

Description of shares †	Ordinary	Ordinary	
A Number allotted	1330	1974	
B Nominal value of each	25p	25p	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.87	£3.74	

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 7 July 1997] §, or

(b) [from 19 to 19] §

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(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

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Presenter's name, address,
telephone number and reference
(if any):M29
DEPUTY SECRETARYOCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN

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4. Names and addresses of the allottees


Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MR JOHN BARRY LLOYD ROBERTS 7 DANDIES DRIVE EASTWOOD LEIGH ON SEA ESSEX SS9 5RG	3214		
MR TERENCE DAVID WILLOX 16 CRAIGSTON PLACE WESTHILL SKENE ABERDEENSHIRE AB32 6NN	2386		
MRS VALERIE JOAN IRVING 11 CHILDWALL AVENUE MORETON WIRRAL MERSEYSIDE L46 0RD	816		
MR DAVID KENDRICK EDWARDS 6 MARINE TERRACE ABERDEEN AB11 8QR	1647		
MR MICHAEL BENTLEY WHITE GATES 40 LANSDOWNE ROAD COLWYN BAY CLWYD LL29 7YE	868		
MR CHARLES CLARK 13 SUNNYSIDE CRESCENT DRUMOAK ABERDEEN SCOTLAND AB31 3EG	360		
MR WILLIAM JAMES BUCHAN THE YEWS KNOLL ROAD GODALMING SURREY GU7 2EL	434		
Total	9725		

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation ¶ DEPUTY SECRETARY Date 16 JUL 1997

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street