

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

G

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

73975

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*Ocean Group plc

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	
A Number allotted	5069	41	
B Nominal value of each	25p	25p	
C Total amount (if any) paid or due and payable on each share (including premium if any)	2.736	2.87	

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 8 October 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage.E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):

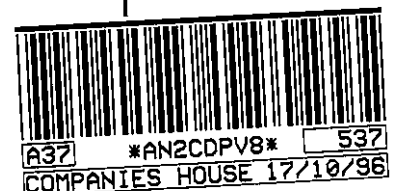
V13

DEPUTY SECRETARY

OCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN

For Official Use

Post room

G/sec/DJB.
(01344) 744345

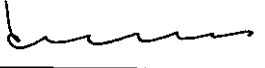
4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
MRS JAQUELINE POPKIN 35 THE CAUSEAY CARSHALTON SURREY SM5 2LZ	685		
MISS SYLVIA JONES 17 BROOK CLOSE STANWELL STAINES TW19 7AW	274		
MONTCLAIRE TENNYSON MINOTT ESQ 36 CORNFLOWER LANE CROYDON CR0 8XJ	1096		
WILLIAM ELLIS ESQ 69 CROFT DRIVE MORETON WIRRAL L46 0QS	1644		
JOHN HENRY WALKER ESQ 6 HADDON CLOSE RUSHDEN NORTHANTS NN10 9HZ	1370		
MARK UPHAM ESQ 6 DRAKE ROAD ASHTON BRISTOL BS3 2AS	41		
Total	5110		

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation † DEPUTY SECRETARY Date 16 OCT 1996

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ