

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

73975

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*OCEAN GROUP PLC

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	7096		
B Nominal value of each	25p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	2.736	£	£

† distinguish between ordinary
preference, etc

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 14 August 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

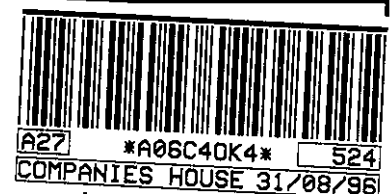
Presenter's name, address,
telephone number and reference
(if any):

EMPBEN/RH/X2301/H38

DEPUTY SECRETARY

OCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN

For Official Use



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
ALLAN JONES ESQ 88 BISHOPSDALE DRIVE RAINHILL MERSEYSIDE L35 4QH	548		
MARK HUGGINS ESQ 72 CASTER DRIVE PITSEA BASILDON ESSEX SS13 3RW	548		
MRS VERA SIMPSON 29 STIFFORD ROAD AVELEY SOUTH OCKENDON RM15 4BS	548		
PETER LAWLER ESQ 74 ASKWITH ROAD RAINHAM ESSEX RM13 8ER	548		
IAN BAILEY ESQ ST MICHAEL 2 CONWAYS CLOSE EAST EWELL EPSON SURREY KT17 1QE	657		
THOMAS BUTLER ESQ 9 ROSSLYN ROAD FIRSWOOD STRETFORD MANCHESTER M16 0FY	548		
Total			

Please do not write in the margin.
Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation DEPUTY SECRETARY Date 29 AUG 1996

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
VERNON WRIGHT ESQ 39 WELHOUSE ROAD CARSHALTON SURREY SM5 1RS	1096		
ERIC EVEREST ESQ 18 NORTALL ROAD BEXLEYHEATH KENT DA7 6JD	548		
JOSEPH BENNETT ESQ 24 MATTHEWS STREET BATTERSEA WANDSWORTH LONDON SW11 5AB	685		
MRS BARBARA EDDY 7 CLINTON CLOSE KNAPHILL WOKING SURREY GU21 2AL	274		
PETER JONES ESQ 22 STONEHILL ROAD STONEYCROFT LIVERPOOL L13 6QD	548		
DAVID PATMORE ESQ GREENACRES STUSTON DISS NORFOLK IP21 4AB	548		
Total	7096		