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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

73975.

1. Name of company

* **OCEAN GROUP plc**

2. This section must be completed for all allotments

Description of shares †	ord	ord	ord	ord	ord
A Number allotted	440	1280	53,652	914	3051
B Nominal value of each	£0.25p	£0.25p	£0.25p	£0.25p	£0.25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.40	£2.403	£2.60	£2.816	£2.94

Date(s) on which the shares were allotted

(a) [on 19] \$, or

(b) [from 14 MAY 1996 19 to 28 MAY 1996 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

DEPUTY SECRETARY
OCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN
0185 1818 10124471412105

For official use

Post room



Please do not
write in the
margin

[illegible]

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

6 ‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature]

Designation#

DEPUTY SECRETARY

Date _____

12 JUN 1996

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

NAMES AND ADDRESSES OF THE ALLOTTEES

Date of Allotment	Surname	Forenames	Address	Ordinary shares @ 25p	Total Amount Paid on Each Share £
14.05.96	Corrigan	John Gerard	45, Torokina Avenue, St. Ives. Sydney, New South Wales, 2075, Australia.	13,028	2.6000
16.05.96	Kerti	Janice	1369B, Masonic Avenue, San Francisco, CA 94117, United States of America.	16,444	2.6000
"	"	"	"	2,100	2.9400
17.05.96	Welby	Kevin	36, Moore Avenue, Tilbury, Essex,	1,280	2.4030
"	"	"	"	914	2.8160
20.05.96	Hopkins	Rodney Patrick	IM Sihlhof, CH 8134, ADLISWIL, Switzerland.	12,233	2.6000
21.05.96	Jackson	David Charles	"Whispers", Blackdown Avenue, Pyrford, Woking, Surrey, GU22 8QH.	951	2.9400
22.05.96	Fraser	John Colin	Alfold House, Alfold, Cranleigh, Surrey. GU6 8HP.	11,947	2.6000
28.05.96	Loakes	Richard Jonathan	45, Lister Close, Corby, Northamptonshire, NN17 1XR.	440	2.4000

Total

59,337

12 June 1996

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