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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

73975

1. Name of company

* **OCEAN GROUP plc**

2. This section must be completed for all allotments

Description of shares †	ord	ord	ord	ord	ord	ord
A Number allotted	4030	1161	2600	5409	4161	57033
B Nominal value of each	£0.25p	£0.25p	£0.25p	£0.25p	£0.25p	£0.25p
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.7538	£2.58	£2.9989	£3.2104	£3.3065	£2.94

Date(s) on which the shares were allotted

(a) [on _____ 19_____] \$, or

(b) [from **11 MAR 1996** 19_____] to **29 MAR 1996** 19_____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the
shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

DEPUTY SECRETARY
OCEAN GROUP plc
OCEAN HOUSE
THE RING
BRACKNELL
RG12 1AN

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Date 29 MAR 1990

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

NAMES AND ADDRESSES OF THE ALLOTTEES

Date of Allotment	Surname	Forenames	Address	Ordinary shares @ 25p	Total Amount Paid on Each Share £
11.03.96	Fearon	Alfred	5, Border Way, Vicars Cross, Chester, CH3 5PQ.	4,030	2.7538
"	"	"	"	1,161	2.5800
13.03.96	Dennison	Stephen	Upper House, Ewhurst Green, Cranleigh, Surrey, GU6 7RS.	4,161	3.3065
"	"	"	"	5,409	3.2104
"	"	"	"	2,600	2.9989
15.03.96	Sharp	Stephen Anthony	34, Lovelace Drive, Pyrford, Woking, Surrey, GU22 8QY.	3,843	2.9400
29.03.96	Smeeton	Humfrey John	Court Orchard, Blockley, Nr. Moreton-in-Marsh, Gloucestershire, GL56 9BW.	53,190	2.9400

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Total

74,394

29th March 1995