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COMPANIES FORM No. 395

Particulars of a mortgage or charge

208581/13

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

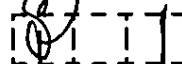
*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



06421506

Name of company

* FGH Inns Limited ✓

Date of creation of the charge

25 January 2008 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

26

Rent Deposit Deed dated 25 January 2008 made between Goodhew Investments Limited(1) FGH Inns Limited (2) relating to The Crown Inn and The Institute, The Green, Chiddingfold, Surrey

Amount secured by the mortgage or charge

07

The performance by the company of its obligations under an agreement for lease of The Crown Inn and The Institute, The Green, Chiddingfold, Surrey dated 25 January 2008 between Goodhew Investments Limited(1) FGH Inns Limited (2)

(and the
lease completed
in pursuance
thereof)

Names and addresses of the mortgagees or persons entitled to the charge

Goodhew Investments Limited
Queen Beeches House
London Road, Ascot Berkshire ✓

Postcode SL5 7EQ

Presentor's name address and
reference (if any)

Orrick Herrington & Sutcliffe
Tower 42, Level 35
25 Old Broad Street
London
EC2N 1HQ

For official Use (02/00)
Mortgage Section

Post room

THURSDAY



A5AIVX76

A16

14/02/2008

391

COMPANIES HOUSE

Time critical reference

RDB/100157 17

Short particulars of all the property mortgaged or charged

The rent deposit balance as defined in the above deed being the initial rent deposit of £28,788 together with any accrued interest

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 12 February 2008

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

Doc id 360106554

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06421506

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT RENT DEPOSIT DEED DATED THE 25th JANUARY 2008 AND CREATED BY FGH INNS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO GOODHEW INVESTMENTS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th FEBRUARY 2008

P. Noel



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES