

# M

CHFP025

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legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

1215

FC 007312

Name of company

\* FINNAIR OYJ (the "Company")

Date of creation of the charge

31 October 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

A DEED OF PLEDGE (the "Pledge") dated 31 October 2000 between the Company and BNP Paribas as Security Agent and the Lenders (as such term is defined therein) relating to the financing of one (1) Airbus A319 Aircraft manufacturer's serial number 1352 and Finnish Registration Mark OH-LVD pursuant (see continuation sheet no.1...)

Amount secured by the mortgage or charge

The due and punctual payment of all amounts (be they principal, interest or other) payable by the Company to the Lenders under the Operative Documents (as such term is defined in a Deed of Application of Proceeds and Priorities Agreement dated 31 October 2000 between, inter alia, the Company and the Security Trustee) and all other documents executed by the parties thereto in connection therewith and for the Company's performance of and compliance with all of the terms of all such documents.

Names and addresses of the mortgagees or persons entitled to the charge

BNP Paribas as Security Trustee, Les Collines de L'Arche, Quartier de la Grande Arche, La Defense, 75450 Paris, France

Postcode Cedex 09

Presentor's name address and  
reference (if any):

Clifford Chance Limited Liabilit  
200 Aldersgate Street  
London  
EC1A 4JJ

For official Use  
Mortgage Section

Post room



LD6  
COMPANIES HOUSE

0389  
08/11/00

Time critical reference

Short particulars of all the property mortgaged or charged

A pledge by the Company to the Security Trustee for and on behalf of the Lenders of seventeen (17) first demand promissory notes each dated 25 October 2000 and each in the amount of US\$ 2,000,000, with interest, and any proceeds or yield accrued or to be accrued on such promissory notes.

The Pledge contains a covenant for further assurances.

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Particulars as to commission allowance or discount (note 3)

Signed Clifford Chance

Date 7.11.00

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

**Notes**

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

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**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

CHFP025

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Company Number

FC 007312

Name of Company

FINNAIR OYJ (the "Company")

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

to an ECA Loan Agreement and a Mismatch Loan Agreement both dated 31  
October 2000 between inter alia the Company, the Security Trustee and  
the Lenders.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. FC007312

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF PLEDGE PURSUANT TO AN ECA LOAN AGREEMENT AND A MISMATCH LOAN AGREEMENT BOTH DATED 31 OCTOBER 2000 DATED THE 31st OCTOBER 2000 AND CREATED BY FINNAIR OY FOR SECURING THE DUE AND PUNCTUAL PAYMENT OF ALL AMOUNTS (BE THEY PRINCIPAL, INTEREST OR OTHER) PAYABLE BY THE COMPANY TO THE LENDERS UNDER THE OPERATIVE DOCUMENTS (AS SUCH TERM IS DEFINED IN THE DEED OF APPLICATION OF PROCEEDS AND PRIORITIES AGREEMENT DATED 31 OCTOBER 2000 BETWEEN THE COMPANY AND THE SECURITY TRUSTEE) AND ALL OTHER DOCUMENTS EXECUTED BY THE PARTIES THERETO IN CONNECTION THEREWITH AND FOR THE COMPANY'S PERFORMANCE AND COMPLIANCE WITH ALL OF THE TERMS OF ALL SUCH DOCUMENTS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th NOVEMBER 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th NOVEMBER 2000.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S   H O U S E