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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

COMPANIES HOUSE
Company number

FC 007312

Name of company

* FINNAIR OYJ (the "Company")

Date of creation of the charge

9 June 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

A COMPLEMENTARY MORTGAGE between the Company and BNP PARIBAS as Security Trustee (for and on behalf of a group of Lenders pursuant to an ECA Loan Agreement and a Mismatch Loan Agreement

(see continuation sheet no.1....)

Amount secured by the mortgage or charge

Any and all monies, liabilities and obligations (whether actual or contingent, whether now existing or hereafter arising, whether or not for the payment of money and including, without limitation, any obligation or liability to pay damages) from time to time owing to the Security Trustee pursuant to the Operative Documents (as defined in a Deed of Application of Proceeds and Priorities Agreement dated 5 June 2000 between inter alia the Company and the Security Trustee).

Names and addresses of the mortgagees or persons entitled to the charge

BNP Paribas as Security Trustee, Les Collines de L'Arche, Quartier de la Grande Arche, La Defense, 75450 Paris, France

Postcode Cedex 09

Presenter's name address and reference (if any):

Clifford Chance LLP
200 Aldersgate Street
London
EC1A 4JJ

RWB/B2859/000272

Time critical reference
London 2/664831

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

The Aircraft and all records, logbooks, manuals, technical data and other materials and documents relating to such Aircraft by means of a first priority mortgage.

The Company further covenants with the Security Trustee that it shall not grant, or allow the Aircraft to become subject to, any other Security Interest, other than Permitted Liens (as such term is defined in the Complementary Mortgage), until the obligations secured by the Complementary Mortgage have been paid and discharged in full. In this Form 395 and in the Complementary Mortgage the term "Security Interest" means any encumbrance or security interest whatsoever and howsoever created or arising including, without limitation, any right of ownership, security, mortgage, pledge, charge, encumbrance, lien, statutory right in rem, hypothecation, title retention, attachment, levy, claim, right of detention or right of set-off (other than arising by operation of law).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Clifford Chance

Date

12/6/00

On behalf of ~~company~~ (mortgagee/chargee) †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

Please do not
write in this
binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No _____
to Form No 395 and 410 (Scot)

CHFP025

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

FC 007312

Name of Company

FINNAIR OYJ (the "Company")

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

both dated 5 June 2000 between inter alia the Company, the Security Trustee and the Lenders (as such term is defined therein)) relating to one (1) Airbus A321 Aircraft manufacturer's serial number 1241 and Finnish Registration Mark OH-LZD (the "Aircraft").

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. FC007312

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A COMPLEMENTARY MORTGAGE DATED THE 9th JUNE 2000 AND CREATED BY FINNAIR OY FOR SECURING ANY AND ALL MONIES, LIABILITIES AND OBLIGATIONS DUE OR TO BECOME DUE FROM THE COMPANY TO BNP PARIBAS AS SECURITY TRUSTEE PURSUANT TO THE OPERATIVE DOCUMENTS (AS DEFINED IN A DEED OF APPLICATION OF PROCEEDS AND PRIORITIES AGREEMENT DATED 5 JUNE 2000) WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th JUNE 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd JUNE 2000.

DX
LR



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E