

M

COMPANIES FORM No. 419b(Scot)

419b

Application for registration of a memorandum of fact that part of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

Please do not
write in
this margin

Pursuant to section 419(1) (a) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

9

SC 127807

Name of company

* FIRST TOWER LP (7) LIMITED (the "Company")

* insert full name
of company

I, RICHARD STEPHEN HEELS
of 5 LABURNUM GROVE, MORBURY, WAKEFIELD, WEST YORKSHIRE WF4 6HG
[a director] [the secretary] [the liquidator] [the receiver] [the administrator] of the company, do solemnly and
sincerely declare that the particulars overleaf relating to the charge and the fact that part of the property or
undertaking charged [ceased to form part of the company's property or undertaking] [was released from the
charge]† on 10th OCTOBER 1996 are
true to the best of my knowledge and belief.

† delete as
appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at 18 COLEMAN STREET
LONDON EC2

Declarant sign below

R. S. Heels

the 14th day of NOVEMBER

one thousand nine hundred and ninety-six

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

NICHOLAS ADAMS

Presenter's name address and
reference (if any):

For official use
Charges Section

Post room



Please do not
write in
this margin

Please complete
legibly, preferably,
in black type, or
bold block lettering

* insert a description
of the instruments
creating or
evidencing the
charge eg
'Charge',
'Debenture' etc

* the date of
registration may
be confirmed from
the certificate

Particulars of the charge to which the application overleaf refers

Date of creation of the charge

27th DECEMBER 1995

Description of the instrument (if any) creating or evidencing the charge #

FIXED AND FLOATING CHARGE DEBENTURE (IN FAVOUR OF EUROPEAN INVESTMENT BANK)

Date or Registration *

10th JANUARY 1996

Short particulars of property no longer subject to the charge

SEE ATTACHED CONTINUATION SHEET

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I, JOSEPH WINDSOR

of LINKLATERS & PAINES, 59-67 GRESHAM ST, LONDON EC2V 7JA

being ~~the creditor~~ a person authorised to act on behalf of the creditor(s) entitled to the benefits of the

floating charge specified above certify that the particulars above relating to the charge and the release of part of the property charged are correct.

Signature



Date

26.3.97

† delete as
appropriate

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CONTINUATION SHEET TO FORM 419b

Name of Company: First Tower LP(7) Limited
Company Number: SC127807

Short particulars of property no longer subject to charge

All the Company's right, title and interest in the Company's assets (including the Company's interest in FTLP, but excluding the FTLP Charged Assets).

For these purposes:

"FTLP" means the First Tower Limited Partnership, an English Limited Partnership registered under such name pursuant to the Limited Partnership Act 1907 on 22nd August 1991 (registered number LP4087).

"FTLP Charged Assets" means the assets of FTLP (excluding, for the avoidance of doubt, any right of contribution or indemnity from the Company).

This is the continuation sheet
referred to in the declaration of
RICHARD STEPHEN HEELS
declared before me this
14th day of November 1996

Neil Ad