COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company Number

127807

insert full name of company

> between ordinary preference, etc

First Tower LP(7) Limited

1. Name of company

2. This section must be completed for all allotments

Description of shares † Deferred † distinguish

A Number allotted 100 £1 £ Nominal value of each Total amount (if any) paid or due and payable £ £1

on each share (including premium if any)

£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on

5 September 1996

] §, or

(b) [from

]§

%

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be 100.00 % % treated as paid up. Please use percentage

E Consideration for which the shares were allotted

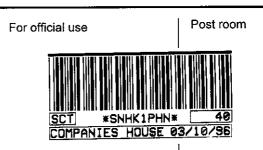
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

Martin Precious Esq **Canary Wharf Limited** One Canada Square **Canary Wharf** London E14 5AB





4. Names and addresses of the allottees

ner
100
<u></u>
100
§ Insert Director Secretary, Administrato Administrativ Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB