Notice of increase in nominal capital

write in

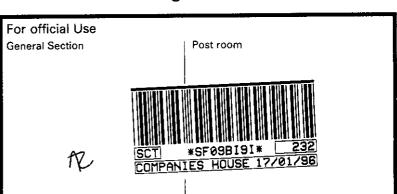
Pursuant to section 123 of the Companies Act 1985 Please do not this margin Company number To the Registrar of Companies For official use Please complete (Address overleaf) 122181 legibly, preferably in black type, or Name of company bold block lettering FIRST TOWER UMITED * insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 22 December 1995 the nominal capital of the company has been increased by \$ US \$100 beyond the registered capital of £ 1,000,000 § the copy must be printed or in some A copy of the resolution authorising the increase is attached.§ other form approved The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new by the registrar shares have been or are to be issued are as follow: the new shares are to rank pair passer with the existing shares save as to nominal value

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed M Dericin Designation + Jears 11.196 Date

Presentor's name address and reference (if any):

Clifford Chance 200 Aldengate Street Landon. ECIA 4NV. RY MER PULC/HIC/IIOSI/21



Please tick here if continued overleaf