G

COMPANIES FORM No. 169 Return by a company purchasing its own shares

TR 612,175 CB

169

CHFP055

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

in the space below. For inland Revenue use only.

Please do not write

plete

To the Registrar of Companies (address overleaf)

Company Number

ORDINARY

Please complete legibly, preferably in black type, or bold block lettering

Name of Company

FIRSTGROUP PLC

Minimum prices paid

for each share

FirstGroup plc 3rd Floor Macmillan Ho Paddington Station London W2 1FG _____

ORDINARY

For offical use

insert full name of company

Shares were purchased by the company under section 162 of the above Act as follows:

ORDINARY

Note This ret

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Class of shares Number of shares 400,000 250,000 300,000 purchased £0.05 £0.05 £0.05 Nominal value of each share 28/01/2004 29/01/2004 30/01/2004 Date(s) on which the shares were delivered to the company Maximum prices paid Ş 590289 2.540927 2.544658 for each share

§ A private company is not required to give this information

‡ Insert Director, Secretary, Receiver, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

First 6
transforming travel

The aggregate amount paid by the company for the shares to which this return relates was:

Stamp duty is payable on the aggregate appoint at the rate of ½% rounded 5 (19) Rest multiple of 1/2% rou

Signed

Presentors name additional presentors name additional use reference (if any):

Marie Smith

Deputy Group Company Secretary

Post room

2.540927

SCT SSIJBSK8
COMPANIES HOUSE

0128 13/02/04

2.544658