

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHFP055

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company is not required to give this information

‡ Insert Director, Secretary, Receiver, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies (address overleaf)

For official use

Company Number

SC157176

Name of Company

FIRSTGROUP PLC

Shares were purchased by the company under section 162 of the above Act as follows:

| Class of shares | ORDINARY | | |
|---|-----------------|--|--|
| Number of shares purchased | 100,000 | | |
| Nominal value of each share | £0.05 | | |
| Date(s) on which the shares were delivered to the company | 14 JANUARY 2002 | | |
| Maximum prices paid for each share § | £2.79 | | |
| Minimum prices paid for each share § | £2.79 | | |

The aggregate amount paid by the company for the shares to which this return relates was: £ 279,000.00

Stamp duty is payable on the aggregate amount at the rate of ½% rounded up to the nearest multiple of £5 £ 1,395.00

Signed  Designation ‡ Secretary

Date 1/2/02

Presenter's name address and reference (if any):

Marie Smith
Assistant Group Company Secretary
FirstGroup plc
3rd Floor Macmillan House
Paddington Station
London
W2 1FG

For official use
General Section

Post room



SCT SVFJC8PU 0363
COMPANIES HOUSE 28/02/02

First
transforming travel