COMPANIES FORM No. 169

Name of Company

FIRSTGROUP PLC

Return by a company purchasing its own shares



Please do not write in the space below.

CHFP055

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies (address overleaf)

For inland For offical use Company Number

SC157176

Please complete legibly, preferably in black type, or bold block lettering

insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company is not required to give this information

‡ Insert Director, . Secretary, Receiver, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate



reference (if any): Marie Smith **Assistant Group Company Secretary** FirstGroup pic 32a Weymouth Street London BLUEPRINT W1N 3FA

Presentor's name/address and

Signed

follows:		V
Class of shares	ORDINARY	
Number of shares purchased	500,000	
Nominal value of each share	£0.05	
Date(s) on which the shares were delivered to the company	23 AUGUST 2000	
Maximum prices paid § for each share	£2.41	
Minimum prices paid § for each share	£2.41	

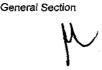
Shares were purchased by the company under section 162 of the above Act as

The aggregate amount paid by the company for the shares 1,205,000.00 £ to which this return relates was: Stamp duty payable pursuant to section 66 of the Finance Act £ 6,025.00 1986 on the aggregate amount at 50p per £100 or part of £100

> Designation # Secretary

> > For official use

Date 19-9-00



Post room 0244

COMPANIES HOUSE

02/10/00

Notes Form 169

1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office Ground Floor City House 140-146 Edmund Street Birmingham B3 2LG

DX: 15001 Birmingham 1 Tel: 0121 200 3001 Bristol Stamp Office The Pithay All Saints Street Bristol BS1 2NY

DX: 7899 Bristol 1 Tel: 0117 945 6874 / 5 Manchester Stamp Office Alexandra House Parsonage Manchester M60 9BT

DX: 14430 Manchester Tel: 0161 833 2752

Newcastle Stamp Office 15th Floor, Cale Cross House 156 Pilgrim Street Newcastle Upon Tyne NE1 6TF

DX: 61021 Newcastle Upon Tyne

Tel: 0191 245 0200

Edinburgh Stamp Office Mulberry House 16 Picardy Place Edinburgh EH1 3NF

DX: ED 303 Edinburgh 1 Tel: 0131 556 8511

London Stamp Office (Personal callers only) South West Wing Bush House Strand

London WC2B 4QN

Worthing Stamp Office (Postal applications only)

Ground Floor
East Block
Barrington Road
Worthing RN13

Worthing BN12 4SE

DX: 3799 Worthing 1 Tel: 01903 508930

Tel: 0171 438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to:

For companies registered in:

England or Wales:

Scotland:

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX: 33050 Cardiff

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh