

G

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (Address overleaf)
(see note 1)

Company number

SC 157176

Please complete legibly, preferably in black type, or bold block lettering

1. Name of company

* FIRSTGROUP PLC

* insert full name of company

2. This section must be completed for all allotments

Description of shares	ORDINARY Sp		
A Number allotted	2285		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.117	£	£

Distinguish between ordinary, preference, etc

Date(s) on which the shares were allotted
(a) [on 10 MARCH 19 98]^s, or
(b) [from _____ 19 _____ to _____ 19 _____]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

Complete (a) or (b) as appropriate

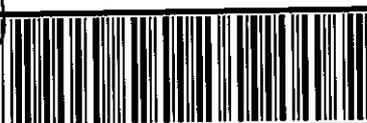
3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3))
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):
RICHARD WRIGHT
FIRSTGROUP PLC
OLDMIKON CRESCENT
WESTON SUPER MARE
NORTH SOMERSET
BS24 9AY
01934 411233

For official Use	Post room
 SCT *S5G4T4S6* 254 COMPANIES HOUSE 25/03/98	

FirstGroup plc savings related share option scheme

Alwyn David Jones 337 shares
101 Llanllienwen Road
Ynysforgan
Morrison
Swansea
SA6 6LU

Helen Elizabeth Smith 498 shares
2 Cold Norton Cottages
Eccleshall Road
Nr Stone
Staffs
ST15 0BZ

Marlyn Findlay Liddle 484 shares
52 King Street
Falkirk
Central Region Scotland
FK2 9AL

Diane Reid 484 shares
33 Keppock Place
Glenview
Falkirk
Stirlingshire
FK1 5UQ

Colin Keall 482 shares
3A Weig Road
Gendros
Swansea
SA5 8JR

2,285