

Package: 'Laserform'
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Bulk List

paper
88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4992207

Company name in full

Group 4 Securicor plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 9 0 7 2 0 0 4

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

533,870,132

Nominal value of each share

25 pence

**Amount (if any) paid or due on each
share** (including any share premium)

25 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The cancellation of the shares of Securicor plc as part of a scheme
of arrangement whereby the company became the parent company of

Securicor plc. The scheme (of which a copy is enclosed) was
santioned by The High Court on 15 July 2004 and the court order was

lodged on 19 July 2004 (a copy of the certificate issued by
Companies House is enclosed).

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh
905833



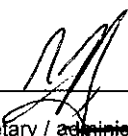
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Please see attached list		Class of shares allotted	Number allotted
Address Please see attached list		Ordinary	See list
UK Postcode _ _ _ _ _			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode _ _ _ _ _			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode _ _ _ _ _			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode _ _ _ _ _			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode _ _ _ _ _			

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

29/7/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Herbert Smith		
Exchange House, Primrose Street, London, EC2A 2HS		
6681/30848145	Tel 0207 374 8000	
DX number 28	DX exchange	905833

FORM ML8/1 PAPER/FICHE

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**BULK LIST OF ALLOTMENT OF SHARES FOR COMPANY NUMBER -
4992207**

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991

WEB CUSTOMERS PHONE – 0870 333636