

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4992207

Company name in full

Group 4 Securicor plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 9 0 7 2 0 0 4

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

518,122,034

Nominal value of each share

25 pence

Amount (if any) paid or due on each
share (including any share premium)

25 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The acquisition by the company of those shares in Group 4
A/S held by shareholders who accepted the tender offer made

by the company on 4 June 2004 (by way of the offer document
of which a copy is enclosed) for Group 4 A/S shares.

The shares allotted to the allottee are to be held for and
on behalf of those shareholders who accepted the offer.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh
906176



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COMPANIES HOUSE

0469
31/07/04

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>HSBC European Clients Depositary Receipts Nominee (UK) Limited</u> Address <u>MARINER HOUSE, PEPYS STREET, LONDON</u> UK Postcode <u>E C 3 N 4 D A</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>518,122,034</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted
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Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

29/7/2004

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Herbert Smith	
Exchange House, Primrose Street, London, EC2A 2HS	
6681/30848145	Tel 0207 374 8000
DX number 28	DX exchange 906176