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Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

4992207

Name of company

* Group 4 Securicor plc

* insert full name
of company

gives notice that:

On 2 June 2004 each of the 9,999,000,040 ordinary shares of 5p each in the capital of the company were consolidated into 1,999,800,008 ordinary shares of 25p each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation[†] SECRETARY

Date 3 June 2004

Presentor's name address and
reference (if any):
5893/30833651, Herbert Smith
Exchange House
Primrose Street
London

EC2A 2HS

For official Use
General Section

Post room



LD3
COMPANIES HOUSE

0323
15/06/04

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB