## securicor

Securicor plc
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www.securicor.com
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email: nigel.griffiths@securicor.com

11 May 2004

The Directors
Group 4 Securicor Limited
Sutton Park House
15 Carshalton Road
Sutton
Surrey SMi 4LD

Dear Sirs,

## Group 4 Securicor Limited (the "Company")

We hereby apply for the allotment to us, subject to the meorandum and articles of the Company, of 49,998 redeemable, non-voting, non-dividend bearing preference shares of £1 each in the Company (the "Redeemable Preference Shares").

We hereby undertake, upon the earlier of demand by the Company and 31 August 2004, to pay to the Company the sum of £49,998 by way of the subscription amount for the Redeemable Preference Shares.

Please countersign the enclosed duplicate of this letter and return it to us by way of acknowledgement of your agreement to the terms of this letter.

Yours faithfully

For and on behalf of Securicor plc

We agree to the terms of this letter.

For and on behalf of Group 4 Securicor Limited

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