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Please complete in typescript,
or in bold black capitals.

CHFP025

Declaration on application by a private company for re-registration as a public company

Company Number

4992207

Company Name in full

Group 4 Securicor Limited

I, Nigel Griffiths

of Group 4 Securicor Limited, Sutton Park House,

15 Carshalton Road, Sutton, Surrey SM1 4LD

Please delete
as appropriate.

1 [a director]~~[the secretary]~~ of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

0	6	0	5	2	0	0	4
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 that the company be re-registered as a public company;
2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at

Day Month Year

on

1	4	0	5	2	0	0	4
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Ashurst
Broadwalk House
5 Appold Street
London EC2A 2HA

2 Please print name.

before me 2

JONATHAN B. LEWIN

Signed

Date

14/5/2004

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ref: 5893/30833651, Herbert Smith
Exchange House, Primrose Street, London, EC2A 2HS

DX number 28

Tel 0207 374 8000

DX exchange



LD1
COMPANIES HOUSE

LEAF1034

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14/05/04

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh