

GEOHERMAL INTERNATIONAL LIMITED (the "Company")

Company Number: 05397984


SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE "2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 21 OCTOBER 2015

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that.

- (a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- (b) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

We have formed this view after careful consideration of the Company's current financial standing and the appended free cash forecast, which incorporates downside sensitivities should the Company be unsuccessful in securing new contract activity. The appended forecast highlights that based upon our present understanding, there are no grounds to suggest that the Company will be unable to meet its debts as they fall due in the year following the date of this statement

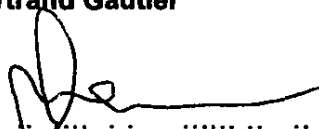
Signed by

..... 
Michael Fellowes

... 21/10/15
Date

..... 
Bertrand Gautier

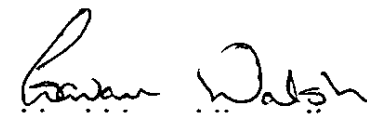
.. 21/10/15
Date

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Stuart Lawrie

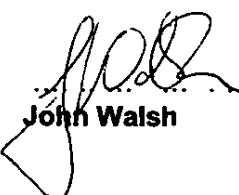
..... 21/10/15
Date

..... 
Neil Simpson

... 21 OCTOBER 2015
Date

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Gavan Walsh

... 21/10/15
Date

..... 
John Walsh

... 21/10/15
Date

TUESDAY



SPE 17/11/2015 #11
COMPANIES HOUSE