

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5397984

Company name in full

GEOHERMAL INTERNATIONAL LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 0 0 7 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

499

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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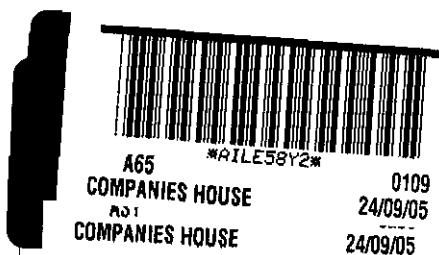
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name _____ HYLTON MURRAY-PHILIPSON		Class of shares allotted _____ ORDINARY	Number allotted _____ 499
Address _____ 36 WINGATE ROAD _____ LONDON _____ UK Postcode W 6 _ _ _ 0 _ U _ R		_____ _____ _____	_____ _____ _____
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ Number allotted _____ _____ _____	_____ _____ _____ _____
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ Number allotted _____ _____ _____	_____ _____ _____ _____
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ Number allotted _____ _____ _____	_____ _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

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Signed

H. M. Philipson

Date

20/1/05

A director / secretary / administrator / administrator (company) / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Field Fisher Waterhouse

35 Vine Street , London, EC3N 2AA

Ref: ISB/3490797.1

Tel

DX number 823

DX exchange