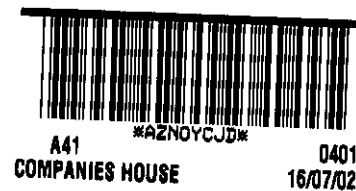


Registered number
04152131

REALSENSE SOFTWARE LIMITED

Report and Accounts

28 February 2002



**Wych End
The Spinney
Ford Lane
East Hendred
Oxfordshire
OX12 8LS**

REALSENSE SOFTWARE LIMITED
Director's Report

The director presents his report and accounts for the period ended 28 February 2002.

Principal activity

The company is dormant and has not traded during the period or subsequent to the period end.

Director

The director who served during the period and his interest in the share capital of the company were as follows:

	£1 Ordinary shares	
	At 28 February 2002	On incorporation
Dr E W Shepherd	2	2

This report was approved by the board on :

11TH July 2002



Dr A K O Mortimer
Secretary

REALSENSE SOFTWARE LIMITED
Profit and Loss Account
for the period from 1 February 2001 to 28 February 2002

The company has not traded during the period or the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

Certain items of expenditure were paid on behalf of the company by the director.

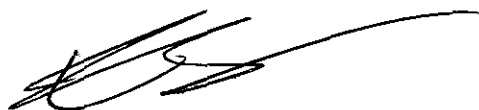
REALSENSE SOFTWARE LIMITED
Balance Sheet
as at 28 February 2002

	Notes	2002 £
Current assets		
Cash at bank and in hand		2
		<u>2</u>
Capital and reserves		
Called up share capital	2	2
		<u>2</u>
Shareholders' funds		<u>2</u>

The director is satisfied that the company is entitled to exemption under Section 249AA(1) of the Companies Act 1985 and that members have not required the company to obtain an audit in accordance with section 249B(2) of the Act.

The director acknowledges his responsibilities for:

- (i) ensuring that the company keeps proper accounting records which comply with Section 221 of the Companies Act 1985; and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of Section 226 of the Companies Act 1985, and which otherwise comply with the requirements of this act relating to accounts, so far as applicable to the company.



Dr E W Shepherd
Director

Approved by the board on :

11th July 2002

REALSENSE SOFTWARE LIMITED
Notes to the Accounts
for the period from 1 February 2001 to 28 February 2002

1 Accounting policies

The accounts have been prepared under the historical cost convention.

2 Share capital

2002

£

Authorised share capital:

1,000 ordinary shares of £1 each

1,000

Issued share capital:

2 ordinary shares of £1 each

2

During the period the company allotted 2 ordinary shares with an aggregate nominal value of £2, the consideration received by the company was £2.

3 Controlling party

The company is under the sole control of its director.