

# M

CHFP025

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

## COMPANIES FORM No. 395 *A/C00400107* Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

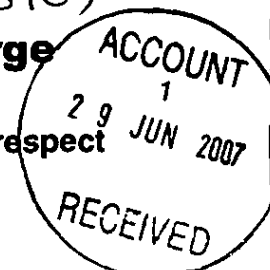
To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



01122503



# 395

Name of company

\* Goldman Sachs International Bank (the "**Chargor**")

Date of creation of the charge

25 June 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed Charge Agreement dated 25 June 2007 made between the Chargor and the Secured Party (as defined below) (the "**Agreement**")

Amount secured by the mortgage or charge

All obligations owing to the Secured Party by the Chargor under or pursuant to the Participation Agreement, whether present or future, actual or contingent (and whether incurred solely or jointly and whether as principal or as surety or in some other capacity) (the "**Secured Obligations**")

Capitalised terms used but not defined herein bear the meanings given to them in the attached Schedule

Names and addresses of the mortgagees or persons entitled to the charge

Hypo Public Finance Bank acting through its offices at International House, 3 Harbourmaster Place, IFSC, Dublin 1, Ireland (the "**Secured Party**")

Postcode

Presenter's name address and  
reference (if any)

Clifford Chance LLP  
10 Upper Bank Street  
London E14 5JJ

*London Centre*

Time critical reference

NLWW/70-40293008/ASY

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



"L4ZQ3QT0"

LD2

29/06/2007

409

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Chargor charges with full title guarantee in favour of the Secured Party with the payment and discharge of the Secured Obligations, by way of first fixed charge, all of the Chargor's right, title and interest from time to time in and to

- (a) the Credit Documentation in relation to the Participated Tranches (and any amounts paid to it thereunder); and
- (b) clause 4.2 of the Funding Mechanics Framework Agreement

The Agreement contains a negative pledge and covenants for further assurance.

Capitalised terms used but not defined herein bear the meanings given to them in the attached Schedule

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Clifford Chance

Date 29 June 2007

On behalf of [company] ~~XXXXXXXXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

## **Schedule**

### **Definitions**

**"Credit Agreement"** has the meaning given to such term in the Participation Agreement.

**"Credit Documentation"** has the meaning given to such term in the Participation Agreement

**"Funding Mechanics Framework Agreement"** means the agreement so named dated 25 June 2007 between, amongst others, the parties to the Credit Agreement

**"Participation Agreement"** means the participation dated 25 June 2007 and made between the Chargor and the Secured Party as amended, varied, novated or supplemented from time to time

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 01122503

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED CHARGE AGREEMENT DATED THE 25th JUNE 2007 AND CREATED BY GOLDMAN SACHS INTERNATIONAL BANK FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HYPO PUBLIC FINANCE BANK (SECURED PARTY) ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th JUNE 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JULY 2007

*K C Mel*



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES