



C O M P A N I E S H O U S E

THE REGISTRAR OF COMPANIES
COMPANIES HOUSE
CROWN WAY
CARDIFF
CF4 3UZ



This form should be completed in black.

The information printed below is taken from Companies House records as at 17/02/96
If this information requires amendment use the spaces opposite.

Date of this return (See note 1)

The information in this return should be made up to a date not later than

Day	Month	Year
09	03	96

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Registered Office (See note 3)

This is the address registered by Companies House.

PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB

Principal business activities (See note 4)

Trade classification is
8610 BANKING & BILL DISCOUNTING

If the code cannot be determined from the notes, give a brief description of principal activity.

DE 18 00

1000 19

363s

Annual Return

of company number 01122503

L

company name
GOLDMAN SACHS INTERNATIONAL BANK

company type
PRIVATE UNLIMITED COMPANY WITH SHARE
CAPITAL

If you are making the return up to an earlier date, show the date here. Please note that the form must be delivered to Companies House within 28 days of this earlier date.

Day	Month	Year

Day	Month	Year

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Register of members *(See note 5)*

01122503

If the information shown needs amendment, give details below and, for secretary and director particulars, the date of any change.

The register is kept at

REGISTERED OFFICE

Register of debenture holders *(See note 6)*

Any register of debenture holders (or duplicate) is kept at

Company Secretary *(See note 7)*

Particulars of a new secretary **must** be notified on form 288.

ROBERT FLETCHER COLQUHOUN
LAWRIE
12 MONTEPELIER PLACE
LONDON
SW7 1HJ

Day Month Year

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Date of any change.

If this person has ceased to be secretary, please state when.

Day Month Year

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Date of resignation.

Directors *(See note 7)*

Particulars of a new director **must** be notified on form 288.

LLOYD CRAIG
BLANKFEIN
115 CENTRAL PARK WEST
APT 4A
NEW YORK
NEW YORK 10023
USA

Day Month Year

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Date of any change.

Date of Birth:- 20/09/54

Nat:USA

Occ:SENIOR FOREX AND PRECIOUS METALS TRADER

If this person has ceased to be director, please state when.

Day Month Year

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Date of resignation.

Show any relevant current and previous directorships.

See attachment

Directors - continued

01122503

Particulars.

DAVID WAYLAND
BLOOD
4 WARWICK AVENUE
LITTLE VENICE
LONDON
W2 1XB

Date of Birth:- 05/04/59
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

If the information shown needs amendment, give
details below and the date of any change.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

see attachment

Particulars.

FRANK ELSIVAN
DUBOSE
FLAT E 50/51 WARWICK SQUARE
LONDON
SW1V 2AJ

Date of Birth:- 24/02/43
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

See attachment

Particulars.

ROBERT JAMES
O'SHEA
343 ALLISON WAY
WYCKOFF NEW JERSEY
USA
NJ 07481

Date of Birth:- 22/10/64
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

Day Month Year

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Date of resignation.

See attachment

Directors - continued

01122503

If the information shown needs amendment, give details below and the date of any change.

Particulars.

JOHN ALEXANDER
THAIN
50 GLEBE PLACE
LONDON
SW3

Day	Month	Year
01	8	01
01	2	91
6		

Date of any change.

5 Holland Park
London W11 3TG

Date of Birth:- 26/05/55
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

See attachment

Particulars.

BRACEBRIDGE HEMYNG
YOUNG JR
7 ALEXANDER SQUARE
LONDON
SW3 2AY

Day	Month	Year

Date of any change.

Date of Birth:- 02/09/56
Nat:AMERICAN
Occ:INVESTMENT BANKER

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

See attachment

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288.

Day	Month	Year

Date of any change.

If this person has ceased to be director, please state when.

Day	Month	Year

Date of resignation.

Show any relevant current and previous directorships.

Directors - continued

01122503

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288.

JOHN ALEXANDER
THAIN
5 HOLLAND PARK
LONDON W11 3TG

See
Previous
Page

Date of Birth: 25/05/55

Nat: American

Occ: Investment Banker

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288.

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

Particulars.

NO MORE DIRECTORS - ADDITIONAL SECRETARIES
OR DIRECTORS MUST BE NOTIFIED ON FORM 288.

If this person has ceased to be director, please
state when.

Show any relevant current and previous directorships.

If the information shown needs amendment, give
details below and the date of any change.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

See attachment

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

Day Month Year

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Date of any change.

Day Month Year

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Date of resignation.

Issued Share Capital (See note 8)

01122503

Class
(eg Ordinary/
Preference etc.)Number of
shares issuedAggregate
nominal value
(ie Number of shares
issued multiplied by
nominal value per share)

Enter details of all shares in issue at the date of this return.

Ordinary £1.00	6,410,256	£6,410,256
Preference £0.01	63,917,526	£ 639,175.26
Totals	70,327,782	£7,049,431.26

List of past and present members

(See note 9)

(Use attached schedule where appropriate)

Please mark the
appropriate box.

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

The last full members list was at 09/03/95

	on paper	not on paper
A list of changes is enclosed	<input type="checkbox"/>	<input type="checkbox"/>
A full list of members is enclosed	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Elective resolutions (See note 10)

(Private companies only)

If an elective resolution is in force at the date of this return to dispense with annual general meetings, mark this box.

☒

If an elective resolution is in force at the date of this return to dispense with laying accounts in general meetings, mark this box.

☒**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

I enclose the fee of £18.

Cheques should be made payable
to **Companies House**.

Signed

Secretary/Director
*(delete as appropriate)

Date 28 March 1996

1 Schedule
List of Directorships (2 pages).This return includes continuation sheets.
(enter number)Please ensure that you have completed
all sections on this page.To whom should Companies House direct any enquiries
about the information shown in this return?J. Dunmall
Peterborough Court
133 Fleet Street
London

Postcode EC4A 2BB

LIST OF PAST AND PRESENT MEMBERS

SCHEDULE TO FORM 363[illegible]

Continued overleaf

SCHEDULE TO FORM 363[illegible]

GOLDMAN SACHS INTERNATIONAL BANK
OTHER U.K. DIRECTORSHIPS OF DIRECTORS

Lloyd C. Blankfein

None

David W. Blood

Goldman Sachs Asset Management International
Goldman Sachs Equity Securities (U.K.)
Goldman Sachs Eurofunding
Goldman Sachs Futures
Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings
Goldman Sachs Holdings (U.K.)
Goldman Sachs Holdings (U.K.) II
Goldman Sachs International
Goldman Sachs International Arbitrage
Goldman Sachs International Finance
Goldman Sachs Investments Europe
Goldman Sachs Italian Investments
Goldman Sachs Leasing Limited
Goldman Sachs Overseas II
Goldman Sachs Overseas Holdings
Goldman Sachs Property Management Limited
Goldman Sachs Securities (Nominees), Limited
J. Aron & Company (Bullion)
J. Aron & Company (U.K.)
Restamove Limited

Frank E. DuBose

Aintree Park Limited
Goldman Sachs Holdings (Alternate Director)
Goldman Sachs Leasing Limited
Goldman Sachs Overseas Holdings (Alternate Director)
Restamove Limited
Warwick Square Company Limited

Robert J. O'Shea

None

John A. Thain

Goldman Sachs Government Securities (U.K.)
Goldman Sachs Holdings (U.K.)
Goldman Sachs International

Bracebridge H. Young, Jr.

Goldman Sachs Holdings
Goldman Sachs International
Goldman Sachs International Finance
Goldman Sachs Overseas Holdings

March 1996

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