

# G

COMPANIES FORM No. 122

# 122

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

	T			
	I			

1122503

Name of company

\* GOLDMAN SACHS INTERNATIONAL BANK

\*  
insert full name  
of company

gives notice that:

Pursuant to written resolutions of the Company dated 8 Dec 1995 1995:

(a) It has reduced its authorised and issued share capital by the cancellation of 4,404,400 Ordinary Shares of £1.00 each and 25,000,000 of US\$1.00 each on the terms that there will be repaid to Goldman Sachs Overseas Limited the sums paid up on such shares, being £4,404,400 and US\$25,000,000 respectively; and

(b) It has reduced its authorised but unissued share capital by the cancellation of 25,000,000 Ordinary Shares of US\$1.00 each.

†  
Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation †

SECRETARY

Date

8 DECEMBER 1995

Presentor's name address and  
reference (if any):

Freshfields  
65 Fleet Street  
London  
EC4Y 1HS  
(Ref: JEF/JB(G122))

For official Use

General Section

Postroom



UK DL. 30