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COMPANIES FORM No. 49(8)(b)

Form of Statutory Declaration by directors as to members' assent to re-registration of a company as unlimited

49(8)(b)

Please do not
write in
this margin

Note. This form is not prescribed
but has been prepared for those who wish to use it

Pursuant to section 49(8)(b) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*
insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1122503

Name of company

* GOLDMAN SACHS LIMITED

I, We JOHN ALEXANDER THAIN, DAVID WAYLAND BLOOD, FRANK ELSIVAN DUBOSE and

of BRACEBRIDGE HEMYNG YOUNG Jr.

PETERBOROUGH COURT, 133 FLEET STREET, LONDON EC4A 2BB, who together with

and LLOYD CRAIG BLANKFEIN and ROBERT JAMES O'SHEA

of 85 BROAD STREET, NEW YORK, NEW YORK 10004, U.S.A.

are

†
delete as
appropriate

~~[The directors]~~ [all the directors]† of the company, do solemnly and sincerely declare
that the persons by whom or on whose behalf assent has been given on the attached Form
No. 49(8)(a) to the company being re-registered as unlimited constitute the whole membership of
the company, and
that where any of these persons has not himself subscribed the form of assent, I/we have taken
all reasonable steps to satisfy myself/ourselves that each person who subscribed it on behalf of a
member was lawfully empowered to do so.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of
the provisions of the Statutory Declarations Act 1835

Declared at PETERBOROUGH COURT

133 FLEET STREET

LONDON EC4A

the 5th day of December

One thousand nine hundred and ninety-five

before me SARA BARTOLOZZI

A ~~Commissioner for Oaths or Notary Public or Justice of the Peace or~~ Solicitor having the powers conferred on a
Commissioner for Oaths.

Declarant[s] to sign below

Frank E Dubose
David W Blood
John Alexander Thain
Robert James O'Shea

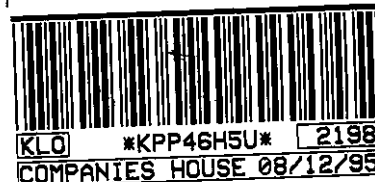
Presentor's name address and
reference (if any):

Freshfields
65, Fleet Street
London EC4Y 1HS
Ref: CM498bc

For official Use

General Section

Post room



G

COMPANIES FORM No. 49(8)(b)

**Form of Statutory Declaration
by directors as to members'
assent to re-registration of a
company as unlimited**

49(8)(b)

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Pursuant to section 49(8)(b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

☐ ☐ ☐ ☐ ☐
☐ ☐ ☐ ☐ ☐

1122503

Name of company

* GOLDMAN SACHS LIMITED

I, We LLOYD CRAIG BLANKFEIN and ROBERT JAMES O'SHEA

of 85 BROAD STREET, NEW YORK, NEW YORK 10004, U.S.A.

who together with JOHN ALEXANDER THAIN, DAVID WAYLAND BLOOD, FRANK ELSIVAN DUBOSE

and BRACEBRIDGE HEMYNG YOUNG Jr.

of PETERBOROUGH COURT, 133 FLEET STREET, LONDON EC4A 2BB,

are

~~These persons~~ [all the directors]† of the company, do solemnly and sincerely declare
that the persons by whom or on whose behalf assent has been given on the attached Form
No. 49(8)(a) to the company being re-registered as unlimited constitute the whole membership of
the company, and
that where any of these persons has not himself subscribed the form of assent, I/we have taken
all reasonable steps to satisfy myself/ourselves that each person who subscribed it on behalf of a
member was lawfully empowered to do so.

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of
the provisions of the Statutory Declarations Act 1835

Declared at 85 Broad Street

Declarant[s] to sign below

New York, NY 10004

X Lloyd Craig Blankfein

the fifth day of December

One thousand nine hundred and ninety five

before me John Veltrudi of One New York Plaza

X [Signature]

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths.

Presentor's name address and
reference (if any):

Freshfields
65, Fleet Street
London EC4Y 1HS
Ref: CM498bB

For official Use
General Section

Post room

Notes

The address for companies registered in England and Wales or Wales is:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

or, for companies registered in Scotland:

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ
