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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

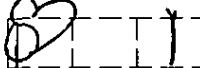
COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £13 is payable to Companies House
in respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(address on page 2 - Note 5)

For official use



Company number

6012515

Name of company

* HARD TO FIND WINES LIMITED ✓

Date of creation of the charge

12th SEPTEMBER 2007 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE ("the Debenture")

Amount secured by the mortgage or charge

64/10
all the Company's present or future indebtedness to the Mortgagee, including (without limitation) indebtedness on account of money advanced, bills of exchange, rent and all other payments due, promissory notes, obligations with respect to letters of credit, guarantees and indemnities, whether present, future, actual or contingent and whether or not matured or accrued due together with interest at the Interest Rate from the date the loan was advanced to the date of payment, commission, and any other costs, charges and legal expenses (on a full indemnity basis) charged or incurred by the Mortgagee and including those arising from the Mortgagee perfecting or enforcing or attempting to enforce the Debenture or any other security (and its rights thereunder) held by the Mortgagee from time to time

Names and addresses of the mortgagees or persons entitled to the charge

ICC (FIVE) LIMITED of Beobridge Manor, Beobridge Claverley, Wolverhampton, Staffordshire

Postcode WV5 7AQ ✓

Presentor's name address and
reference (if any)

Higgs & Sons
Blythe House
134 High Street
Brierley Hill, West Midlands
DY5 3BG AKD/1529307

Time critical reference

For Official Use (02/00)
Mortgage Section

Post room

SATURDAY



A59

15/09/2007

674

COMPANIES HOUSE

020980/13
395

Short particulars of all the property mortgaged or charged

As security for the payment and discharge of the indebtedness the Company hereby charges to the Mortgagee with full title guarantee -

2 1 1 by way of legal mortgage, all freehold and leasehold property now vested in the Company ("the Property"), together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property,

2 1 2 by way of fixed charge, all estates or interests in any freehold or leasehold property of the Company (not being property charged by clause 2 1 1) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property,

2 1 3 by way of fixed charge, all the goodwill for the time being of the Company, by way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company,

2 1 4 by way of floating charge, all book debts and other debts now and in the future due or owing to the Company, and

2 1 5 by way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under the Debenture

Please do not write in this margin

Please complete legibly, preferably in black type, or, bold block lettering

01
95.

Particulars as to commission allowance or discount (note 3)

Signed



Date 12TH SEPTEMBER 2007

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditionalfor any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06012515

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 12th SEPTEMBER 2007 AND CREATED BY HARD TO FIND WINES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ICC (FIVE) LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th SEPTEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th SEPTEMBER 2007

p. Ceri



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES