

FILE COPY



CERTIFICATE OF REGISTRATION OF  
ORDER OF COURT AND MINUTE ON  
REDUCTION OF SHARE CAPITAL  
'ORDINARY SHARES'

Company Number

218813

HBOS PLC

having by special resolution reduced its 'ordinary' share capital as  
confirmed by an Order of the Court of Session, Scotland

dated 16<sup>th</sup> January 2009

I hereby certify the registration of the said Order and of a Minute  
showing the present capital and shares of the company as fixed by  
the said Order.

Signed at Edinburgh on 16<sup>th</sup> January 2009

  
Registrar of Companies



*Companies House*

— for the record —

