

## Companies House

for the record

DUPLICATE

Return by a public c asing its own fing in treasury

CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold block lettering

Company Number

SC218813

Company Name in full | HBOS plc

lease do not write n the space below or HM Revenue &



## PART A PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN

Note This return must be delivered to the Registrar within a period of 28 davs beginning with the first date on which shares to which it relates were

delivered

in treasury

"qualifying

shares" as

defined by section 162(4)

Companies

\*\*Delete as

арргорпаte

Act 1985

of the

must be

to the company Shares placed Class of shares (ordinary or preference etc)

Number of shares Date(s) shares delivered

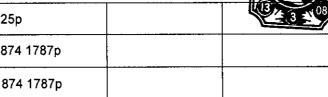
to the company

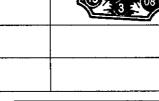
For each share Nominal value

Maximum price paid

Minimum price paid

Ordinary 250,000 13/09/2007 25p 874 1787p





£2,185,446 75

£10,930 00



The aggregate amount paid by the company for the shares to which this return relates was Stamp Duty is payable on the aggregate amount at the

rate of 0.5 % rounded up to the nearest multiple of £5

## PART B FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985

Class of shares (ordinary or preference etc) Number of shares

Nominal value of each share

Date(s) shares delivered to the company

Signed

Date

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the



19/03/2008 COMPANIES HOUSE

1072

Nicola Moodie, Company Secretary's Department

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the HM Revenue & Customs please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP 4 Edinburgh 2

1. Before this formus delivered to Companies House it must be "stamped" by HM Revenue & Custom's Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid HM Revenue & Customs Stamp Office is located at.

HMRC Stamp Office 9th-Floor City Centre House 30 Union Street Burningham B2.4AR

Tel 0845 6030135

င်း Chéques of Stamp, Duty must be made payable to "HM Revenue & Customs, Stamp Taxes" and crossed (Not Transferable"

MOTE. This form must be presented to the HM Revenue & Customs Stamp Office for stamping together with the payment of duty within 30 days of the purchase of the shares, otherwise: HM Revenue & Customs penalties may be incurred.

After this form has been "stamped" and returned to you by HM Revenue & Customs it must be sent

For companies registered in

England or Wales

The Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh

or LP 4 Edinburgh 2