



**Companies House**

— for the record —

We hereby certify this document to be a true copy of the original.

Authorised Signature  
Dresdner Kleinwort Wasserstein  
Securities Limited

# 169(1B)

**Return by a public company purchasing its own shares for holding in treasury**

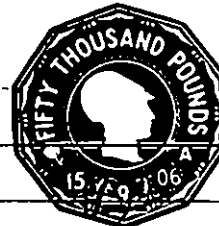
CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please complete legibly in black type or bold black lettering

**Company Number** SC218813

**Company Name In full** HBOS plc



Please do not write in the space below. For Inland Revenue use only.

**PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY**

**Note**  
This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company. Shares placed in treasury must be "qualifying shares" as defined by section 162(4) of the Companies Act 1985

**Class of shares (ordinary or preference etc)** Ordinary

**Number of shares** 1,200,000

**Date(s) shares delivered to the company** 17/05/06

**For each share:**

**Nominal value** 25p

**Maximum price paid** 948.102083p

**Minimum price paid** 948.102083p



The aggregate amount paid by the company for the shares to which this return relates was:

Stamp Duty is payable on the aggregate amount at the rate of 0.5 % rounded up to the nearest multiple of £5

£ 11,377,225.00

£ 56,890.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO SECTION 162C(6) OF THE COMPANIES ACT 1985**

**Class of shares (ordinary or preference etc)**

**Number of shares**

**Nominal value of each share**

**Date(s) shares delivered to the company**

\*\*Delete as appropriate

**Signed**

**Date**

(\*a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 7029

DX number

DX exchange

When you have completed and signed the form and it has been stamped by the Inland Revenue please send it to the Registrar of Companies at:

**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**

for companies registered in England and Wales or

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2



