



88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 1 0 8 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

14924

40960

604

Nominal value of each share

25p

25p

25p

Amount (if any) paid or due on each
share (including any share premium)

712.5p

655p

827.5p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSDL Limited Address Trinity Road, Halifax, West Yorkshire UK Postcode H X 1 L 2 R G	Class of shares allotted Ordinary	Number allotted 283,015
Name Computershare Company Nominees Limited Address PO Box 82, The Pavilions, Bridgwater Road, Bristol UK Postcode B 5 9 9 7 N H	Class of shares allotted Ordinary	Number allotted 2,209
Name Mr Morgan Shaw Address 22/5 Oxgangs Farm Drive, Oxgangs, Edinburgh UK Postcode E H 1 3 9 Q Q	Class of shares allotted Ordinary	Number allotted 326
Name Mr Nirmal Singh Address 31 Woodlands Road, Ilford, Essex UK Postcode I G 1 L 1 J L	Class of shares allotted Ordinary	Number allotted 246
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
 A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

12/8/5

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Victoria Karran, Company Secretary's Department, HBOS plc, 5 Morrison	
Street, Edinburgh, Scotland, EH3 8BH	
Tel 0131 243 7209	
DX number	DX exchange