

Return by a public company purchasing its own
or holding in treasury

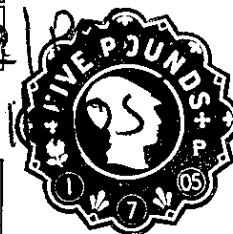
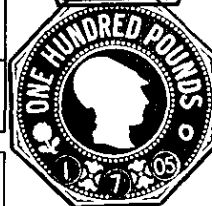
CHWP000

Pursuant to section 169(1B) of the Companies Act 1985

Please
complete
legibly in
black type or
bold black
lettering

Company Number SC218813

Company Name in full HBOS plc



Note
This return
must be
delivered to
the Registrar
within a
period of 28
days
beginning with
the
first date on
which
shares to
which it
relates were
delivered
to the
company.
Shares placed
in treasury
must be
"qualifying
shares" as
defined by
section 162(4)
of the
Companies
Act 1985

PART A: PURCHASE BY COMPANY OF ITS OWN SHARES FOR HOLDING IN TREASURY

Class of shares (ordinary or preference etc)	Ordinary		
Number of shares	1,250,000		
Date(s) shares delivered to the company	30/06/2005		
For each share:			
Nominal value	25p		
Maximum price paid	860.874p		
Minimum price paid			

The aggregate amount paid by the company for the
shares to which this return relates was:

£ 10,760,925.00

Stamp Duty is payable on the aggregate amount at the
rate of 0.5 % rounded up to the nearest multiple of £5

£ 53,805.00

**PART B: FULLY PAID BONUS SHARES PLACED IN TREASURY PURSUANT TO
SECTION 162C(6) OF THE COMPANIES ACT 1985**

Class of shares (ordinary or preference etc)			
Number of shares			
Nominal value of each share			
Date(s) shares delivered to the company			

**Delete as
appropriate

Signed



Date

28/6/15

(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)

You do not have to give any contact
information in the box opposite, but if you
do, it will help Companies House to
contact you if there is a query on the form.
The contact information that you give will
be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department

HBOS plc, 5 Morrison Street, Edinburgh, EH3 8BH

Tel 0131 243 5486

DX number

DX exchange



8CT 8F0LG6YL 1981
COMPANIES HOUSE 14/07/05

When you have completed and signed the form and it has been stamped by
the Inland Revenue please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland DX 235 Edinburgh or LP - 4 Edinburgh 2

Notes for completion

1. If this return shows that shares have been purchased to be held in treasury, before it is delivered to Companies House the return must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. **If the return has not been stamped Inland Revenue penalties may apply.** The Inland Revenue Stamp Office is located at:

London Stamp Office
Ground Floor
South West Wing
Bush House
Strand
London
WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to the Registrar of Companies (addresses overleaf).
3. Note: If this return shows that fully paid bonus shares have been placed in treasury (that is, no entry has been made in part A), the form should be sent directly to Companies House.