



# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	1	2	0	5	2	0	0	4						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary							
Number allotted	4,524			816			4,634							
Nominal value of each share	25p			25p			25p							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	680.0p			654.0p			410.0p							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh





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	Day	Month	Year	Day	Month	Year
	1	2	0 5	2	0	0 4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	2,097		936		441	
Nominal value of each share	25p		25p		25p	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	562.0p		597.5p		574.0p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

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For companies registered in Scotland

DX 235 Edinburgh

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
<b>Name</b> HSDL Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 6,379
<b>Address</b> Trinity Road Halifax West Yorkshire		
<b>UK postcode</b>   HX1 2RG		
<b>Name</b> Halifax Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 678
<b>Address</b> Trinity Road Halifax West Yorkshire		
<b>UK postcode</b>   HX1 2RG		
<b>Name</b> See Schedule 1 attached	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 3,595
<b>Address</b> 		
<b>UK postcode</b>		
<b>Name</b> See Schedule 2 attached	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 2,796
<b>Address</b> 		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

3

Signed

*[Signature]*  
A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Date

12/5/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



**Halifax Plc Sharesave Exercise  
Early Leaver Closure Schedule****Shares to Individual 12th May 2004**

Mrs Heather Margaret Rochford  
3 Shotton Hall  
Shotton Lane  
Harmer Hill  
SHREWSBURY  
SY4 3DN

**831**

Mr Robin Bryan  
65 Cherry Tree Lane  
HALESOWEN  
West Midlands B63 1DU

**2764****2 records****3595**

**HBOS Plc Sharesave Exercise  
Early Leaver Closure Schedule****Shares to Individual 12th May 2004**

Mrs Lynn Clinton  
19 Governors Road  
Onchan  
Douglas  
ISLE OF MAN  
IM3 1AY 229

Miss Veronica Mary Anne Condon  
45 Lion Bank Kirkintilloch  
GLASGOW  
G66 1PH 275

Miss Anita Jane Hazzard  
42 Holmer Crescent  
Up Hatherley  
CHELTENHAM  
Glos GL51 3LR 101

Mrs Rosalind Christina Lowdon  
39 Woodlands Crescent  
ELGIN  
Morayshire IV30 4LY 651

Mrs Pauline Anita Lunney  
1 Reedham Close  
Bricket Wood  
ST ALBANS  
Herts AL2 3QT 217

Mrs Nicola Ann Roche

## Schedule 2 (cont)

15 Tattershall Drive  
HEMEL HEMPSTEAD  
Herts HP2 7QE 26

Mrs Heather Margaret Rochford  
3 Shotton Hall  
Shotton Lane  
Harmer Hill  
SHREWSBURY  
SY4 3DN 359

Mrs Julie Ann Webb  
41 Ringway Road  
Park St  
ST ALBANS  
Herts AL2 2RE 209

Mrs Margaret Wright G Whyte  
23 Clarebank Crescent  
EDINBURGH  
EH6 7NL 585

Mrs Alexandra Mary Wright  
45 Edmonstone Terrace  
Danderhall  
DALKEITH  
Midlothian EH22 1QN 144

**10 records 2796**