



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

SC218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	9	04	2	0	04
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	5,280		955	4,296		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	218.93p		428.27p	459.47p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

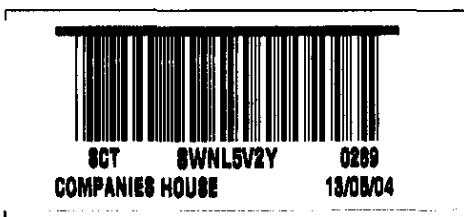
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh





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	From			To		
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	2	9	04	2	0	04
Class of shares (ordinary or preference etc)	Ordinary		Ordinary	Ordinary		Ordinary
Number allotted	2,260		7,265	36,071		
Nominal value of each share	25p		25p	25p		
Amount (if any) paid or due on each share (including any share premium)	570.00p		472.53p	680.00p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From				To			
	Day	Month	Year		Day	Month	Year	
	2	9	0	4	2	0	0	4
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary			
Number allotted	1,328		4,358		348			
Nominal value of each share	25p		25p		25p			
Amount (if any) paid or due on each share (including any share premium)	668.00p		654.00p		712.50p			

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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% that each share is to be treated as
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Consideration for which the shares
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For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name HSDL Nominees Limited		Class of shares allotted Ordinary	Number allotted 54,744
Address Trinity Road Halifax West Yorkshire			
UK postcode HX1 2RG			
Name See schedule attached		Class of shares allotted Ordinary	Number allotted 7,417
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			
Name 		Class of shares allotted 	Number allotted
Address 			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Deputy
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

11/5/4

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Nicola Moodie, Company Secretarial Assistant

HBOS plc, The Mound, Edinburgh, EH1 1YZ

Tel 0131 243 5486

DX number

DX exchange



HBOS Number	Title	Forenames	Surname	NI no.	Address		163.6	207.864	218.93	428.27	459.47	570	472.53	Total Units			
912842	Miss	Fiona	Hunter	JA396103	4 Auchentiber Place	Southcraigs	Kilmarnock	AYRSHIRE	KA3 6BG	0	0	0	230	248	478		
904780	Mr	James	Boags	YM700829	47 Caiyside		Fairmilehead	EDINBURGH	EH10 7HW	0	0	0	955	712	334	478	
907485	Mrs	Margaret Douglas	Hughes	YA997146	39 Badger Meadows	Waterside Meadows	Broxburn	WEST LOTHIAN	EH52 5TD	0	0	0	0	0	912	912	
908905	Mr	William David	Brown	NE885315	26 Haldane Place		Murray	EAST KILBRIDE	G75 0LN	0	0	199	0	124	177	156	
915652	Mrs	Sandra	Warburton	WL302473	4 Crosswood Avenue			BALERNO	EH14 7HT	0	0	0	0	745	0	745	
909049	Mr	Christopher Andrew	Henderson	NB291413	3 Allan Park Crescent			EDINBURGH	EH14 1LE	0	0	0	0	287	434	721	
910938	Mrs	Marilyn	Buchanan	YR884435	Craigmailen 34	Tolsta Crescent	Polmont	FALKIRK	FK2 0XN	0	0	0	0	272	0	222	
905308	Miss	Patricia Anne	O'Brien	YY732773	24 McInnes Road		Markinch	FIFE	KY7 6BA	0	0	0	0	487	445	932	
										0	0	199	955	1108	2260	2895	7417