

88(2)

## **Return of Allotment of Shares**

or in bold blad	ete in typescript, ck capitals.					
CHFP010.	Company Number	SC218813  HBOS plc				
C	Company Name in full					
Shares allot	tted (including bonus s	shares):				
		From		То		
	during which shares	Day Month Year  1 0 0 3 2 0 0 4		Day	Month	Year
were allotted (if shares were allo date in the "from" b	otted on one date enter that pox)					
Class of shares	3	024				
(ordinary or prefere	ence etc)	Ordinary				
Number allotted	d	1,246				
Nominal value	of each share	25p				
Amount (if any) paid or due on each share (including any share premium)		579.0p				
List the names	s and addresses of the allot	tees and the number of .	shares allotted to	o each ove	erleaf	
If the allotte	d shares are fully or pa	ertly paid up otherwi	se than in cas	sh please	state	:
% that each sha paid up	are is to be treated as					
Consideration for were allotted	or which the shares					
stamped contract o	ust be supported by the duly or by the duly stamped particulars e contract is not in writing)					
1   1   1   1   1   1   1   1   1   1		When you have con		gned the	form	send it to

companies	STQTHTDR HOUSE	0055 13/03/04
SCT		

DX 33050 Cardiff

Companies House, Crown Way, Cardiff, CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For companies registered in Scotland

## Names and addresses of the allottees (List joint share allotments consecutively)

A director / secretary / administrator / administrative receiver / receiver manager / receiver  Please give the name, address, telephone umber and, if available, a DX number and exchange of the person Companies House hould contact if there is any query.  Nicola Moodie, Company Secretarial Assistant  HBOS plc, The Mound, Edinburgh, EH1 1YZ  Tel 0131 243 5486	Shareholder details		Shares and share class allotted			
Address  95 Knole Lane Bentry Bristol  UK postcode   ES10 6QH   Name   Class of shares allotted   Number allotted    Address    UK postcode   Name   Class of shares allotted   Number allotted    Number allotted    Name   Class of shares allotted   Number allotted    Number allotted    Name   Class of shares allotted   Number allotted    Name   Class of shares allotted   Number allotted    Name   Class of shares allotted    Number allotted    Numb	Name		Class of shares allotted	Number allotted		
St Knole Lane   Bentry	Mrs Susan Carol Dace		Ordinary	1,246		
Bentry Bristol  UK postcode [BS10 60H]  Address  UK postcode [Name   Class of shares allotted   Number allotted    Name   Class of shares allotted   Number allotted    Number allotted   Number allotted    Name   Class of shares allotted   Number allotted    Address   UK postcode   Number allotted    Name   Class of shares allotted   Number allotted    Name   Class of shares allotted   Number allotted    Name   Class of shares allotted   Number allotted    Address   Discourage   Dis	Address					
Address  UK postcode  Number allotted	Bentry					
Address  UK postcode   Name  Class of shares allotted  Number allotted	UK postcode BS10 6QH		-			
UK postcode   UK postcode   UK postcode   UK postcode   Number allotted   Number all	Name		Class of shares allotted	Number allotted		
UK postcode     Discrete   Class of shares allotted   Number allotted						
Address  UK postcode  Name  Class of shares allotted  Number allotted	Address					
Address  UK postcode  Name  Class of shares allotted  Number allotted				_		
Address  UK postcode  Name  Class of shares allotted  Number allotted						
Address  UK postcode  Name  Class of shares allotted  Number allotted	UK postcode			_		
UK postcode    Date	Name		Class of shares allotted	Number allotted		
UK postcode     Date			1			
Address  UK postcode  Please enter the number of continuation sheets (if any) attached to this form  Identification of secretary administrator / administrative receiver manager / receiver  Please give the name, address, telephone umber and, if available, a DX number and xchange of the person Companies House hould contact if there is any query.  Class of shares allotted  Number allotted  Please enter the number of continuation sheets (if any) attached to this form  Date  10 / 3 / 4  Nicola Moodie, Company Secretarial Assistant  HBOS plc, The Mound, Edinburgh, EH1 1YZ  Tel 0131 243 5486	Address					
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	should contact if there is any query.	upos bic		114		
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