

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

0 8 0 1 2 0 0 2

To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

478,565

Nominal value of each share

£0.25

Amount (if any) paid or due on each
share (including any share premium)

£8.35

List the names and addresses of the allottees and the number of shares allotted to each overleaf

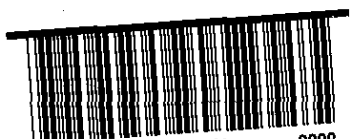
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



SCT STCUH7CR 0098
COMPANIES HOUSE 10/01/02

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	HBOS QUEST Limited As trustee of the HBOS Qualifying Employee Share Ownership Trust	Class of shares allotted Ordinary	Number allotted 478,565
Address	The Mound, Edinburgh EH1 1YZ		
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Gail Stivey, HBOS plc The Mound Edinburgh EH1 1YZ

Tel

0131 243 7029

DX number

DX exchange