

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	1	1	2	0
		0			1

Class of shares

(ordinary or preference etc)

Ordinary	Ordinary	
6,383	285	
£0.25	£0.25	
£8.47	£8.25	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

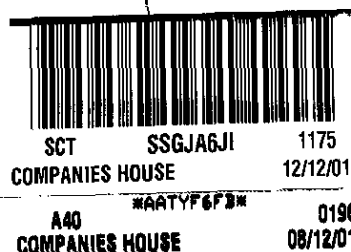
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees limited	Class of shares allotted Ordinary	Number allotted 6,668
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

☐

Signed

DEPUTY SECRETARY

Date

30/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road	
Halifax West Yorkshire HX1 2RG	
Tel	01422 333333 01422 333000
DX number	DX exchange

Share Options - Approved Scheme 28th November 2001

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Add5	Add6	Add7	Postcode	NINO	Location	Grant Date	Exercised Date	Grant Price	Exercised Shares	Exercise Value	Tuesday Mid Market Price	Value based on Market Price	HSA Folio Number
Mrs	Linda	Smith	52 Brackendale Gardens		Urmister					RM14 3UU	YL34277C	HPX	21-Feb-01	28-Nov-01	£6.80	285	£1,938.00	8.25	£	10053035672
																285	£1,938.00	8.25	£	

[illegible]