



# 88(2)

Please complete in typescript,  
or in bold black capitals  
CHFP029

## Return of Allotment of Shares

Company Number

SC 218813

Company name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From  
Day Month Year  
0 3 1 2 2 0 0 1

To  
Day Month Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

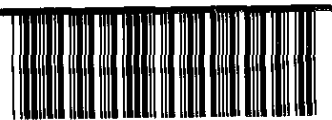
Ordinary	Ordinary	Ordinary
2,240	42,061	9,750
£0.25	£0.25	£0.25
£5.7433	£5.8350	£5.7433

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

Consideration for which  
the shares were allotted  
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)



SCT SSDM2619 1726  
COMPANIES HOUSE 11/12/01

A05 WAKINEDIW 0300  
COMPANIES HOUSE 06/12/01

When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in Scotland Edinburgh

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name See list attached - Schedule of Allottees		Class of shares allotted	Number allotted
Address		Ordinary	54,051
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		
Name		Class of shares allotted	Number allotted
Address			
UK Postcode	_____		

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

4th December 2001

~~A director / secretary / administrator / administrative receiver / receiver-manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kenny Melville, HBOS plc, The Mound, Edinburgh, EH1 1YZ	
Tel	0131 243 5410
DX number	DX exchange

name	Address			Postcode	No of shares allotted
Ms Karen Marianne Waterston	The Ihersentill	Easter Coldran	by Cleish	KY13 7QU	2,240
mes MacKenzie Robertson Fraser	39 Dair-y-Bryn Avenue	Radyr	Cardiff	CF15 8DD	9,500
s Karen Marianne Waterston	The Ihersentill	Easter Coldran	by Cleish	KY13 7QU	4,760
Islair Webster	1 Muirfield Drive	Uphall	West Lothian	EH52 6BU	12,000
mes Norman Turner	Little Linden	12B Spylaw Park	Edinburgh	EH13 0LP	3,000
ian Leslie Jackson	"Heathbank"	21A The Heatherly	Dunfermline	KY11 8TS	7,000
aham William Scott	1 Lochview Road	Beatsden	Glasgow	G61 1PP	5,801
ss Regha Murphy	22/9 Roseburn Maitings	Edinburgh		EH12 5LL	2,000
o Lawrence Barnsley	80 Baddeley Hall Road	Baddeley Green	Stoke on Trent	ST2 7LE	2,750
hn Alastair Wright	22 Fairfield Drive	Clarkston	Glasgow	G76 7YH	5,000
				TOTAL -	54,061