



Please complete in typescript,  
or in bold black capitals  
CHFP029

# 88(2)

## Return of Allotment of Shares

Company Number

SC218813

Company name in full

HBOS plc

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box)

From  
Day Month Year

0 8 1 1 2 0 0 1

To  
Day Month Year

Class of shares  
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

13,562

10,000

15,000

Nominal value of each share

£0.25

£ £0.25

£0.25

Amount (if any) paid or due on each  
share (including any share premium)

£5.8350

£7.125

£6.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted  
(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in Scotland Edinburgh



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COMPANIES HOUSE

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01/12/01

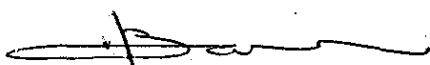
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> Separate Sheet Attached - Schedule of Allottees <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode    <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u></div>		<b>Class of shares allotted</b> <hr/> <div style="text-align: center;">Ordinary</div> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <div style="text-align: center;">38,562</div> <hr/> <hr/> <hr/>
<b>Name</b> <hr/> <b>Address</b> <hr/> <hr/> <div style="text-align: right;">UK Postcode    <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u></div>		<b>Class of shares allotted</b> <hr/> <hr/> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/> <hr/> <hr/>
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Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

14/11/01

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

KENNY MELVILLE, HBOS plc, THE MOUND, EDINBURGH.	
EH1 1YZ	
Tel 0131 243 5410	
DX number	DX exchange

# SCHEDULE OF ALLOTTEES

Name	Address		Postcode	No of shares allotted
Miss Carol Rugg	48 Bishops Avenue	Bromley	BR1 3ES	3,000
David James Sparling	47 Park Road	Williaston	CW5 6PN	5,785
James McLean Purves	55 Gallop Road	Dalkeith	6009	4,777
David James Sparling	47 Park Road	Williaston	CW5 6PN	10,000
David James Sparling	47 Park Road	Williaston	CW5 6PN	15,000
			TOTAL -	38,562